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STATEMENT OF **FEC ORGANIZATION** FORM 1 Office Use Only NAME OF (Check if name Example: If typing, type 12FE4M5 COMMITTEE (in full) is changed) over the lines. The Goldman Sachs Group, Inc. Political Action Committee 101 Constitution Avenue, NW ADDRESS (number and street) Suite 1000E (Check if address is changed) 20001 Washington DC CITY STATE ZIP CODE COMMITTEE'S E-MAIL ADDRESS (Please provide only one e-mail address) jody.stacoffe@gs.com (Check if address X is changed) COMMITTEE'S WEB PAGE ADDRESS (URL) (Check if address is changed) DATE 10 20 2011 C00350744 FEC IDENTIFICATION NUMBER X IS THIS STATEMENT **OR** NEW (N) AMENDED (A) I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete. Todd M. Malan Type or Print Name of Treasurer Todd M. Malan [Electronically Filed] 10 20 2011 Signature of Treasurer Date NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

	Office					For further information contact:	FEC FORM 1
L	Use				Federal Election Commission		
	Only					Toll Free 800-424-9530	(Revised 02/2009)